



Morgan Stanley

Please Join Us for a Seminar on  
**Special Needs Planning  
and Wealth Management**

When you have a child or other family member with special needs, you face unique wealth planning challenges that other families don't. You're concerned about the future security of your loved one and how to preserve government benefits to which he or she may be entitled. You may also have questions about how to balance the financial needs of your family member with special needs with those of other family members.

Our informative seminar will guide you through the critical steps needed to navigate the services your loved one may qualify for, and help financially protect them — and the rest of your family — throughout their continued care.

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**Date:** January 16, 2019  
**Time:** 12:30PM - 2:30PM

**Daily Grill**

2501 Colorado Street  
Santa Monica, CA  
Lunch served - parking validated

**Please RSVP to:**

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**Hosted by:**

Claire O. Nagy  
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**Sponsored by:**

Brandon Larson, CLU, ChFC  
Regional Sales Vice President  
Prudential Insurance Co. of America

**Speakers:**

**Susan A. Katzen, Esq.**  
*Attorney at Law*

**Karen P. Hoffman, CLU, ChFC**  
*Vice President - Advanced Planning  
Prudential Insurance Co. of America*

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